

PENSION GROUP EAST

March 6, 2018

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| 8:15 – 9:00 AM | Registration and Breakfast |
| 9:00 – 9:05 AM | Welcome & Opening Remarks |
| 9:05 – 9:50 AM | Global Economic & Investment Outlook
Patrick Dimick, Senior Strategist
Bridgewater Associates, LP |
| 9:50 – 10:50 AM | Key Policy Highlights & DC Trends
Michael Davis, Head of U.S. Institutional DC Plan Specialists
Lorie Latham, CFA, Senior Defined Contribution Strategist |
| 10:50 – 11:05 PM | Break |
| 11:05 – 11:50 PM | Overview of Pension Risk Transfer
Michael Devlin, Principal
BCG Pension Risk Consultants |
| 11:50 – 12:30 PM | Plan Sponsor Panel on Pension Risk Transfer Experience
Moderator: Carol Chan, Deputy CIO, EY
Mark Lindell, Director Investments, Valvoline Inc.
Carol Tusch, Director Trust Investments, International Paper |
| 12:30 – 12:40 PM | Members Only Discussion
PGE Business and Asset Allocation Challenge |
| 12:40 PM | Lunch and Networking |

Location: **The Yale Club**
50 Vanderbilt Avenue
New York, NY

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